

Upon receipt the in-query from the client regarding the account opening, our team will explain the clients regarding the process of account opening including the data requirement for the same.



For account opening, the client needs to visit to our office or our RM will visit the client's office or residence as per the flexibility of the client. The client has to filled up the KYC form and share the copy of the documents as per the requirement and show the original documents, in which the copies of the document providing to us.



Upon receipt of the KYC along with all documents from the client, the KYC dept. will verify all the documents of the clients and carrying out proper due diligence. After fulfilling all requirements, the Demat & Trading account of the client will open.



After account opening, the KYC dept. will upload the KYC information on the KRA & CKYC portal. If the details of the client were already existed, then the modification details, if any will update on the KRA & CKYC portal. The account will activate after KRA validation and other due diligence.