SEBI circular dated 24 December 2025 · effective 31 March 2026

Basic Services Demat Account (BSDA)

Option to open a new demat account as a BSDA, or to convert an existing regular demat account with us into a BSDA. Complete Part A or Part B, then the eligibility check and the declaration.

Date (DD/MM/YYYY)

To: PCJ Holdings Pvt. Ltd. · 803, Nirmal Tower, Barakhamba Road, Connaught Place, New Delhi – 110 001 · 011-4351 2500 · askus@pcjholdings.in
SEBI Regn. INZ000068536 · NSE 13096 · BSE 6356 · MCX 57170 · NSDL DP IN-DP-279-2016 · DP ID IN303913 · AMFI ARN-63632 · APMI APRN-07054

WHO IS ELIGIBLE

eligibility is re-assessed every quarter

- You are an individual and the account is held by you as sole or first holder.
- You have only one demat account as sole or first holder across all depositories, and this will be your only BSDA.
- The value of holdings in the account does not exceed **₹10 lakh** (debt and non-debt securities together). Zero Coupon Zero Principal bonds, suspended securities and delisted securities are excluded from this value, and illiquid securities are valued at their last closing price.

Value of holdings	Annual maintenance charge (BSDA)	Statements
Up to ₹4,00,000	NIL	Electronic statements free; physical statement not more than ₹25
Above ₹4,00,000 and up to ₹10,00,000	₹100 per annum + GST	Electronic statements free; physical statement not more than ₹25
Above ₹10,00,000	Account ceases to be a BSDA; regular AMC applies	As per the Schedule of Depository Charges

OPTION — TICK PART A (NEW ACCOUNT) OR PART B (EXISTING ACCOUNT)

☐ Part A — With reference to my / our application for opening a depository account, I / We request you to open my / our depository account as a BSDA.

☐ Part B — I / We request you to convert my / our existing depository account with you into a BSDA.

DP ID: I N 3 0 3 9 1 3

Client ID (existing account)

Trading Code (UCC), if any

ACCOUNT HOLDER DETAILS

Name — Sole / First Holder

PAN — Sole / First Holder

Name — Second Holder

PAN — Second Holder

Name — Third Holder

PAN — Third Holder

ELIGIBILITY CONFIRMATION (SOLE / FIRST HOLDER)

☐ I am an individual and hold this account as sole / first holder.

☐ I have no other demat account as sole / first holder with any depository participant (NSDL or CDSL).

☐ The value of holdings in this account does not exceed ₹10 lakh.

DECLARATION

as prescribed by SEBI

I / We have read and understood the Securities and Exchange Board of India's guidelines for facility for a BSDA. I / We hereby declare that I / we am / are eligible to open a depository account as a BSDA holder and undertake to comply with the requirements specified by Securities and Exchange Board of India (SEBI) or any such authority for such facility from time to time. I / We also understand that in case I / we at any point of time do not meet the eligibility as a BSDA holder, my / our aforesaid account is liable to be converted to regular account.

Signature — Sole / First Holder

Signature — Second Holder

Signature — Third Holder

Place

Date

If the account stops meeting the eligibility conditions, we will inform you and convert it to a regular account; regular annual maintenance charges then apply. If you are eligible but prefer a regular account, you must give us your active consent separately.

FOR OFFICE USE

Received by | Eligibility checked | BSDA flag set on | Verified by | Client informed on | Authorised signatory