Periodic update of financial information · Rights and Obligations, clause 8

Update of Income and Net Worth

Please update your financial details with us at least once a year and whenever they change. Proof of income is needed to trade in the derivatives segments.

Date (DD/MM/YYYY)

To: PCJ Holdings Pvt. Ltd. · 803, Nirmal Tower, Barakhamba Road, Connaught Place, New Delhi – 110 001 · 011-4351 2500 · askus@pcjholdings.in
SEBI Regn. INZ000068536 · NSE 13096 · BSE 6356 · MCX 57170 · NSDL DP IN-DP-279-2016 · DP ID IN303913 · AMFI ARN-63632 · APMI APRN-07054

CLIENT DETAILS

Client name

Trading Code (UCC)

PAN

Client ID (BO ID)

For the financial year

Account type: ☐ Individual ☐ Non-individual

DECLARATION OF INCOME / NET WORTH

This is to certify that my / our income / net worth for the financial year stated above is as given below.

Gross annual income: ☐ Below ₹1 lakh ☐ ₹1–5 lakh ☐ ₹5–10 lakh ☐ ₹10–25 lakh ☐ Above ₹25 lakh

Net income (₹)

Net worth (₹)

Net worth as on (not older than 1 year)

Occupation: ☐ Private sector service ☐ Public sector service ☐ Government service ☐ Business ☐ Professional ☐ Agriculturist ☐ Retired ☐ Housewife ☐ Student ☐ Others

Occupation details / others (specify)

Individual — PEP status: ☐ Politically Exposed Person (PEP) ☐ Related to a PEP ☐ Not applicable

Non-individual — any authorised signatory / promoter / partner / karta / trustee / whole-time director is a:
☐ PEP ☐ Related to a PEP ☐ Not applicable

PROOF ENCLOSED

required for the derivatives segments — any one

☐ Copy of ITR acknowledgement
☐ Salary slip
☐ Net worth certificate
☐ Demat account holding statement
☐ Self-declaration with supporting documents
☐ Copy of annual accounts
☐ Copy of Form 16
☐ Bank account statement — last 6 months
☐ Other document substantiating ownership of assets

DECLARATION

I / We declare that the information given above is true and correct to the best of my / our knowledge, and I / we authorise PCJ Holdings Pvt. Ltd. to update it with the KRA, the Exchanges (UCC) and NSDL.

Place

Date

Client / Sole / First Holder	Second Holder (joint account)	Third Holder (joint account)
Signature	Signature	Signature
Name	Name	Name

FOR OFFICE USE

Received by

Proof verified by

Updated in back office on

KRA updated on

UCC updated on

Authorised signatory